

Financial Controller — Wealth Management

Description

London (City, hybrid) • £85,000–£100,000 + bonus + benefits • Permanent

Accountancy Capital is recruiting a Financial Controller for an established, FCA-regulated wealth management firm based in the City of London. This is a broad, hands-on FC role reporting directly to the CFO, with full ownership of the finance function's day-to-day operation in a regulated environment.

The Role

You will own the month-end and year-end close, statutory accounts preparation, and the firm's regulatory reporting obligations to the FCA. This is not a role where regulatory work sits with a separate compliance team and finance simply feeds in numbers — the Financial Controller prepares and owns the regulatory returns, monitors the capital position, and acts as the finance function's point of contact for regulatory matters.

- Full ownership of month-end close, management accounts and the board reporting pack
- Preparation of FCA regulatory returns via RegData, including MIFIDPRU reporting
- Supporting the ICARA process, including capital and liquidity adequacy monitoring
- CASS awareness — working alongside the oversight function on client money reconciliation processes
- Statutory accounts preparation under FRS 102 and management of the external audit
- Cash flow forecasting, treasury management and payment controls
- Managing and developing a small finance team
- Working with the CFO on budgeting, forecasting and process improvement, including finance systems and automation

Responsibilities

about You

- ACA, ACCA or CIMA qualified with strong post-qualification experience
- Current or recent experience as a Financial Controller, Finance Manager or Financial Accountant within an FCA-regulated firm — wealth management, asset management, investment management or similar
- Direct, hands-on experience of FCA regulatory reporting — you have prepared returns yourself, not just reviewed them
- Working knowledge of MIFIDPRU, ICARA and the FCA's prudential framework for investment firms
- Confident presenting financial and regulatory information to senior stakeholders
- Comfortable in a firm where finance is lean and the FC is expected to be close to the detail

Hiring organization

Accountancy Capital

Employment Type

Full-time

Beginning of employment

1st August 2026

Duration of employment

Perm

Industry

Financial Services

Job Location

London, South East, United Kingdom

Working Hours

9-5

Base Salary

£ 85,000 - £ 100,000

Date posted

July 5, 2026

Valid through

31.07.2026

CASS operational experience and exposure to finance systems implementation or reporting automation would both strengthen an application, though neither is essential.

The Firm

Our client is a well-established wealth manager with a loyal private client base and a stable, collegiate culture. The finance team is small and close to the business, and the FC role carries genuine visibility with the board. Hybrid working, typically three days per week in the office.

Contacts

Accountancy Capital recruits qualified finance professionals at £50,000 and above, with a dedicated practice covering [FCA-regulated firms](#) and [Financial Controller recruitment](#) across all sectors. The business is founder-led by Adrian Lawrence FCA, a Fellow of the Institute of Chartered Accountants in England and Wales, and every application is reviewed by a qualified accountant who understands what the role genuinely requires.